

## **Locating Account Documents In Wealthscape Investor™**

Use the following instructions to locate account documents in Wealthscape Investor<sup>TM</sup>. If you have not registered for Wealthscape Investor<sup>TM</sup>, refer to the instructions under the Quick Links.

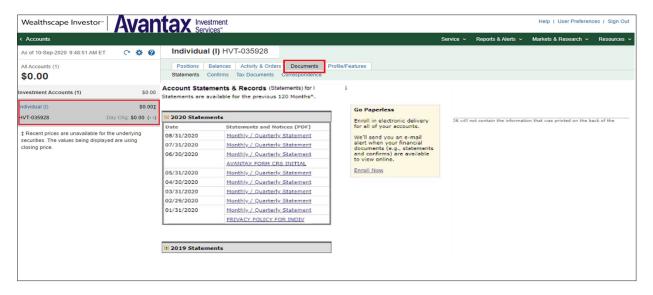
 From the Avantax Home Page, click the Wealthscape Investor<sup>™</sup> link.



2. In the Sign In box, enter your Username and Password then click **Sign In**.



3. On the Wealthscape Investor™ home page, click **Accounts**, then click **Documents** to locate account statements.



Avantax Wealth Management<sup>SM</sup> is the holding company for the group of companies providing financial services under the Avantax name. Securities offered through Avantax Investment Services<sup>SM</sup>, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory Services<sup>SM</sup>. Insurance services offered through licensed agents of Avantax Insurance Agency<sup>SM</sup> and Avantax Insurance Services<sup>SM</sup>. Not all products and services listed are offered by all firms. Products and services listed may only be offered by properly licensed individuals.