



REVOKE OPT-OUT

Mail-In Revoke Opt-Out Form To:
**Avantax Wealth Management
Operations Department
PO Box 142829
Irving, TX 75014-2829**

- By completing and submitting this Opt-Out Form, I am instructing Avantax Wealth ManagementSM (“Avantax”) to not allow my Avantax Financial Professional to retain my Personal Information if they terminate their relationship with Avantax, or share my personal information with any new firm they may join.

Your election to revoke opt-out will not be recognized if you do not complete all of the information below. Please print legibly.

Name _____

Address _____

City _____ State _____ Zip Code _____

Account Number(s) _____

Avantax Financial Professional Name _____

Securities offered through Avantax Investment ServicesSM, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory ServicesSM, 6333 N. State Highway 161, Fourth Floor, Irving, TX 75038, 972-870-6000. New Headquarters July/Aug 2020: 3200 Olympus Blvd, Dallas, TX 75019. Avantax Investment ServicesSM is registered with the Securities and Exchange Commission (SEC) and the Municipal Securities Rulemaking Board (MSRB). Information is available on the MSRB website www.msrb.org that describes protections available under MSRB rules and how to file a complaint.